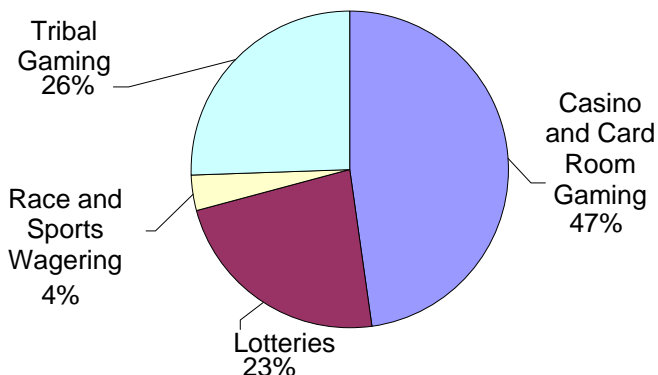


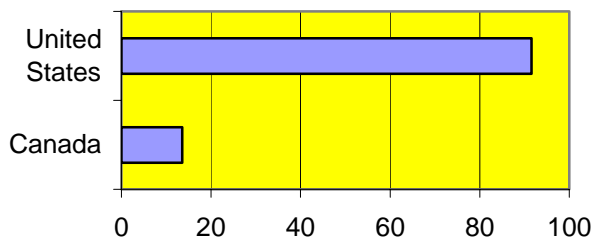
# North America

The North American gaming region is comprised of the United States and Canada. The gaming and wagering activity consists of casino gaming (commercial, tribal, and charitable), gaming machine outlets, lotteries, commercial bingo, pari-mutuel track and sports betting, and charitable gambling.

**2008 Revenue**



**Total Revenue in Billions**

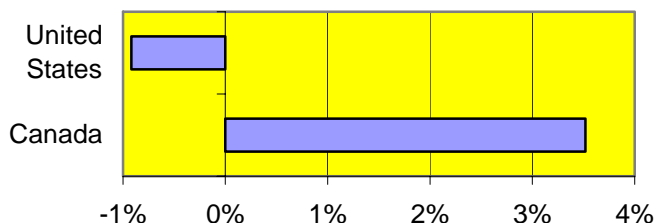


Jurisdiction	2005	2006	2007	2008
Canada	11.13	12.05	13.09	13.55
United States	82.61	88.94	92.43	91.58
Total	93.74	100.99	105.52	105.13

## Revenue by Gaming Activity

	Revenue in Millions USD			
	2005	2006	2007	2008
Casino/Card Rooms	44,099.01	47,834.54	50,964.12	50,117.87
Lotteries	22,479.74	23,732.83	24,078.78	24,292.55
Race/Sports	4,126.63	4,071.39	3,931.50	3,732.29
Tribal Gaming	23,035.54	25,352.51	26,543.15	26,986.65
Total	93,740.92	100,991.28	105,517.55	105,129.37

**2008/2007 Revenue**



## Revenue Change From Prior Year

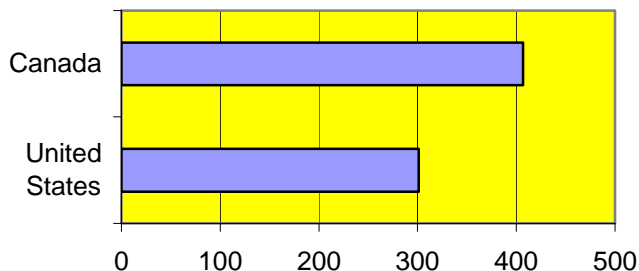
	2005	2006	2007	2008
Casino/Card Rooms	6.86%	8.47%	6.54%	-1.66%
Lotteries	5.74%	5.57%	1.46%	0.89%
Race/Sports	-4.85%	-1.34%	-3.44%	-5.07%
Tribal Gaming	14.61%	10.06%	4.70%	1.67%
All Gaming Activities	7.79%	7.73%	4.48%	-0.37%

Jurisdiction	2005	2006	2007	2008
Canada	11.75%	8.21%	8.62%	3.52%
United States	7.28%	7.67%	3.92%	-0.92%
Total	7.79%	7.73%	4.48%	-0.37%

## Inflation Adjusted Revenue

	Revenue in Millions 2008 USD			
	2005	2006	2007	2008
Casino/Card Rooms	47,333.69	49,844.10	51,699.15	49,102.25
Lotteries	24,156.42	24,736.80	24,421.92	23,769.96
Race/Sports	4,436.79	4,244.20	3,987.23	3,650.64
Tribal Gaming	24,797.88	26,438.01	26,913.04	26,354.14
Total	100,724.79	105,263.11	107,021.35	102,876.98

**2008 Per Capita Revenue**

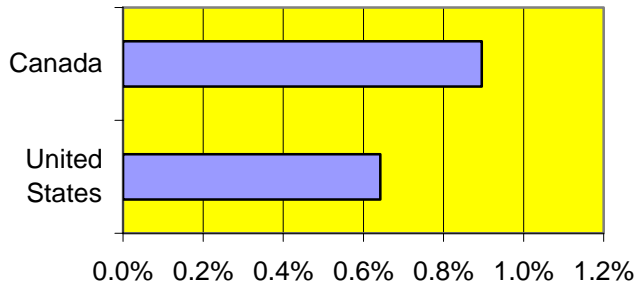


## Inflation Adjusted Revenue Change From Prior Year

	2005	2006	2007	2008
Casino/Card Rooms	3.55%	5.30%	3.72%	-5.02%
Lotteries	2.40%	2.40%	-1.27%	-2.67%
Race/Sports	-7.89%	-4.34%	-6.05%	-8.44%
Tribal Gaming	10.87%	6.61%	1.80%	-2.08%
All Gaming Activities	1.91%	-0.62%	0.26%	0.22%

Jurisdiction	2005	2006	2007	2008
Canada	345.01	369.31	396.88	406.71
United States	278.69	297.07	306.44	301.19
Total	285.20	304.17	315.36	311.61

**2008 Gaming Percentage of GDP**



Jurisdiction	2005	2006	2007	2008
Canada	0.98%	0.95%	0.91%	0.90%
United States	0.66%	0.67%	0.67%	0.64%
Total	0.69%	0.70%	0.69%	0.67%

**Gaming Machine Summary**

Gaming Machines			
Slots	740,590		76.6%
Video Gaming Machines	107,928		11.2%
Video Lottery Terminals	107,660		11.1%
Electronic Gaming Machines	250		0.0%
Electronic Bingo	10,232		1.1%
Total	966,660		100.0%

**Gaming Profile by Type of Location**

Locations			
Card Rooms	171		0.7%
Casino Cruises	12		0.1%
Casinos	1,430		6.2%
Dog Tracks	28		0.1%
Gaming Machine Outlets	20,491		89.3%
Horse Tracks	154		0.7%
Jai Alai Frontons	6		0.0%
Racinos	93		0.4%
Tribal Casinos	557		2.4%
Total	22,942		100.0%
All Gaming Machines			
Casino Cruises	3,302		0.3%
Casinos	408,864		42.3%
Dog Tracks	700		0.1%
Gaming Machine Outlets	121,706		12.6%
Horse Tracks	5		0.0%
Racinos	95,248		9.9%
Tribal Casinos	336,835		34.8%
Total	966,660		100.0%
Slots			
Casino Cruises	3,302		0.4%
Casinos	408,005		55.1%
Dog Tracks	700		0.1%
Gaming Machine Outlets	22,350		3.0%
Racinos	43,044		5.8%
Tribal Casinos	263,189		35.5%
Total	740,590		100.0%
Video Gaming Machines			
Casinos	303		0.3%
Gaming Machine Outlets	30,648		28.4%
Horse Tracks	5		0.0%
Racinos	12,531		11.6%

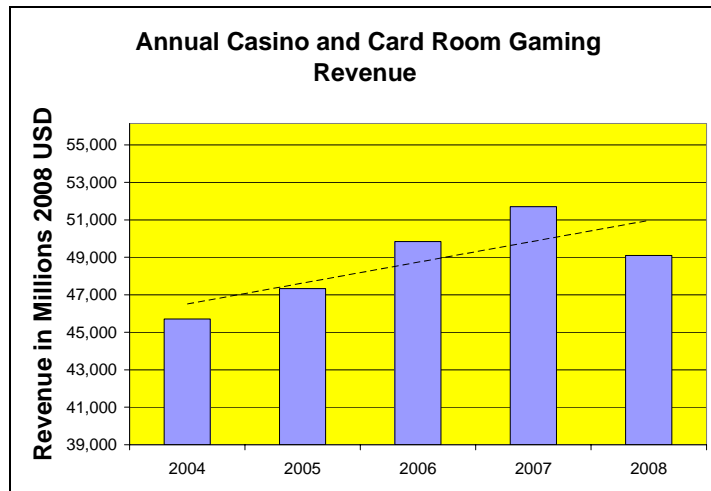
Tribal Casinos	64,441	59.7%
Total	107,928	100.0%
Video Lottery Terminals		
Casinos	96	0.1%
Gaming Machine Outlets	65,708	61.0%
Racinos	39,123	36.3%
Tribal Casinos	2,733	2.5%
Total	107,660	100.0%
Electronic Bingo		
Casinos	460	4.5%
Gaming Machine Outlets	3,000	29.3%
Racinos	300	2.9%
Tribal Casinos	6,472	63.3%
Total	10,232	100.0%
Electronic Gaming Machines		
Racinos	250	100.0%
Table Games Including Poker		
Card Rooms	2,745	9.6%
Casino Cruises	229	0.8%
Casinos	15,197	53.4%
Dog Tracks	388	1.4%
Horse Tracks	96	0.3%
Jai Alai Frontons	119	0.4%
Racinos	1,005	3.5%
Tribal Casinos	8,679	30.5%
Total	28,458	100.0%
Poker Tables		
Card Rooms	1,390	18.5%
Casino Cruises	42	0.6%
Casinos	2,651	35.3%
Dog Tracks	379	5.0%
Horse Tracks	82	1.1%
Jai Alai Frontons	119	1.6%
Racinos	674	9.0%
Tribal Casinos	2,183	29.0%
Total	7,520	100.0%
Table Games Excluding Poker		
Card Rooms	1,355	6.5%
Casino Cruises	187	0.9%
Casinos	12,546	59.9%
Dog Tracks	9	0.0%
Horse Tracks	14	0.1%
Racinos	331	1.6%
Tribal Casinos	6,496	31.0%
Total	20,938	100.0%
<b>Gaming Profile by Geographic Location</b>		
Locations		
Canada	7,141	31.1%
United States	15,801	68.9%
Total	22,942	100.0%
All Gaming Machines		
Canada	97,674	10.1%
United States	868,986	89.9%
Total	966,660	100.0%
Slots		
Canada	60,319	8.1%
United States	680,271	91.9%
Total	740,590	100.0%
Video Gaming Machines		
Canada	41	0.0%
United States	107,887	100.0%
Total	107,928	100.0%
Video Lottery Terminals		

Canada.....	36,854	34.2%
United States .....	70,806	65.8%
Total .....	107,660	100.0%
<b>Electronic Bingo</b>		
Canada.....	460	4.5%
United States .....	9,772	95.5%
Total .....	10,232	100.0%
<b>Electronic Gaming Machines</b>		
United States .....	250	100.0%
<b>Table Games Including Poker</b>		
Canada.....	2,412	8.5%
United States .....	26,046	91.5%
Total .....	28,458	100.0%
<b>Poker Tables</b>		
Canada.....	464	6.2%
United States .....	7,056	93.8%
Total .....	7,520	100.0%
<b>Table Games Excluding Poker</b>		
Canada.....	1,948	9.3%
United States .....	18,990	90.7%
Total .....	20,938	100.0%

**Casino and Card Room Gaming**

Casino gaming is well established in the United States and Canada. Current trends indicate increased popularity of video lottery terminals in large casinos, stand-alone locations (stores, bars, and restaurants), and at race tracks (racinos).

Racinos can be found in both the United States and Canada. Approved and pending legislation suggests that more of these facilities will open in the near future.



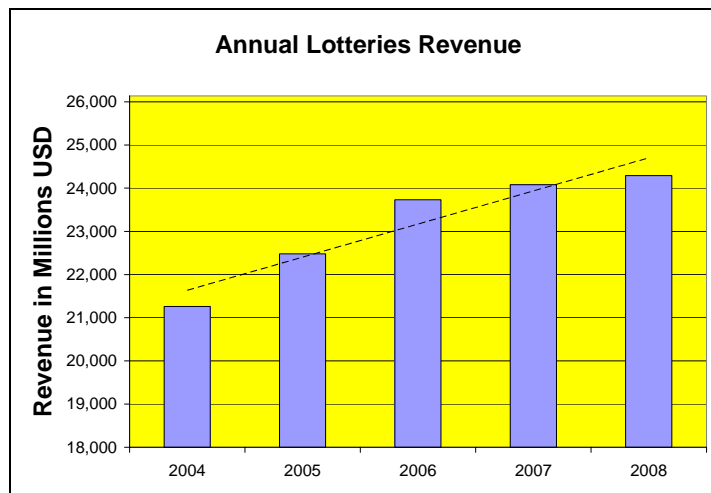
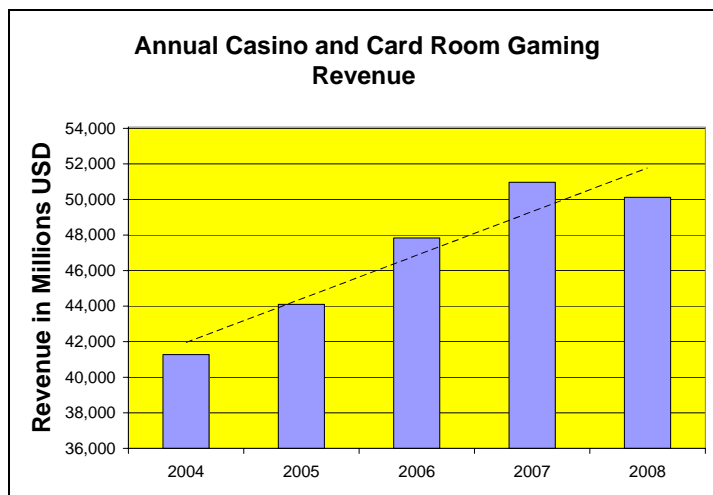
**Casino and Card Room Gaming Revenue**

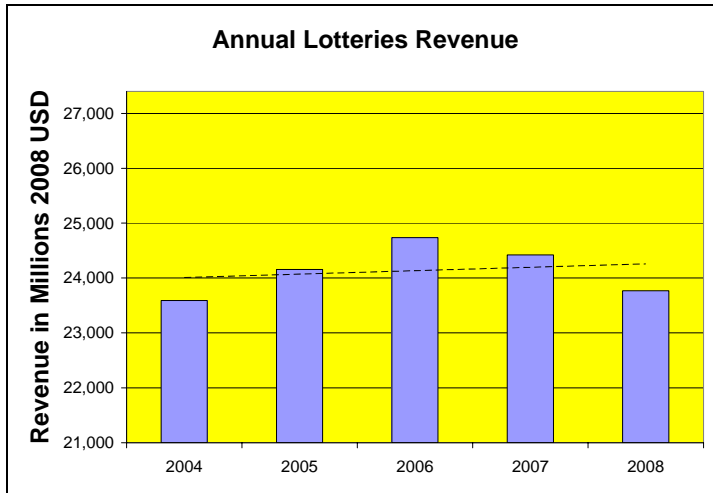
	Revenue in Millions			
	2005	2006	2007	2008
Revenue in USD	44,099.01	47,834.54	50,964.12	50,117.87
Revenue Change	6.86%	8.47%	6.54%	-1.66%
Inflation Adjusted	47,333.69	49,844.10	51,699.15	49,102.25
Inflation Adj. Change	3.55%	5.30%	3.72%	-5.02%

**Lotteries**

Lotteries can be found in the vast majority of the North American region. The United States offers lotteries in 43 states and in the District of Columbia. Canadian provinces either have their own lotteries or participate in a multi-province lottery. Mexico has 2 major lotteries, both of which are run by the government.

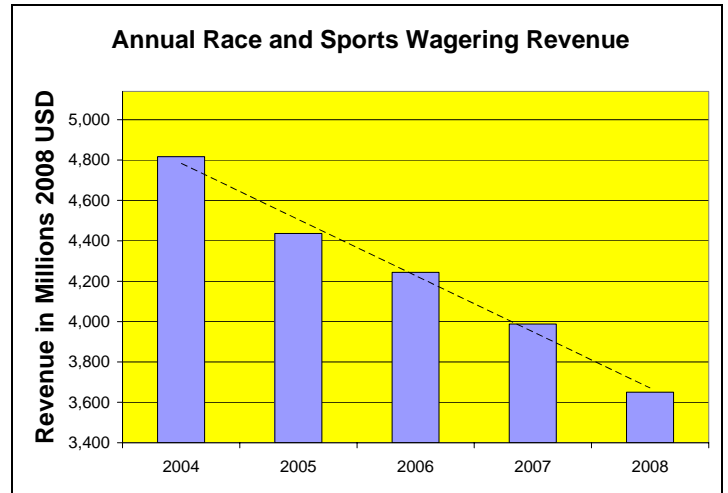
Although often operated by lottery organizations, Casino City considers VLTs to be a casino and card room gaming activity.





**Lotteries Revenue**

	Revenue in Millions			
	2005	2006	2007	2008
Revenue in USD	22,479.74	23,732.83	24,078.78	24,292.55
Revenue Change	5.74%	5.57%	1.46%	0.89%
Inflation Adjusted	24,156.42	24,736.80	24,421.92	23,769.96
Inflation Adj. Change	2.40%	2.40%	-1.27%	-2.67%



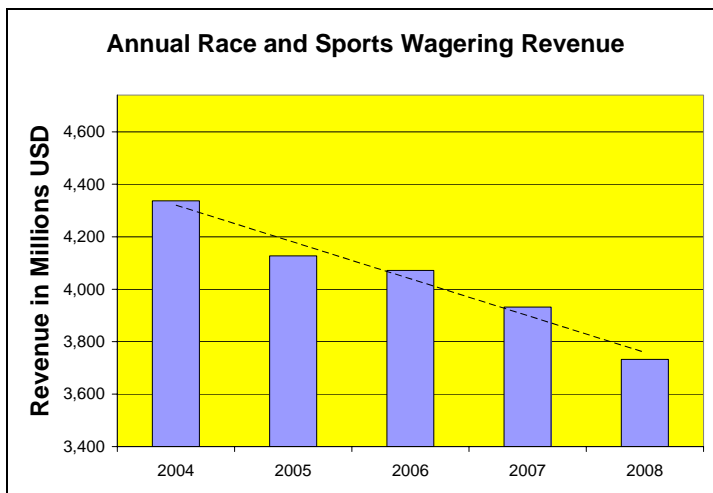
**Race and Sports Wagering Revenue**

	Revenue in Millions			
	2005	2006	2007	2008
Revenue in USD	4,126.63	4,071.39	3,931.50	3,732.29
Revenue Change	-4.85%	-1.34%	-3.44%	-5.07%
Inflation Adjusted	4,436.79	4,244.20	3,987.23	3,650.64
Inflation Adj. Change	-7.89%	-4.34%	-6.05%	-8.44%

**Race and Sports Wagering**

Track betting is common throughout the region with over 250 tracks in operation and a great number of simulcasting outlets providing offtrack betting. Racebooks are also common in casinos in a number of jurisdictions, while sportsbooks are legal in a few jurisdictions.

Sports betting is available in the United States. A federal law in the United States limits sports betting to Nevada, Oregon, Delaware, and Montana. The Canadian government is currently considering legalizing sports betting.



**Online Gaming**

With the exception of Kahnawake and Alexander First Nation, legal online gaming in the United States and Canada is mostly limited to jurisdictions where horse- and dog-track betting has been expanded to accept wagers that are made over the Internet. Kahnawake and Alexander First Nation, independent nations within Canadian borders, license casino gaming, poker, sportsbetting, skill gaming, and betting exchanges via remote channels.

Online casino and sports betting is discouraged throughout the region, but the state and provincial governments of the United States and Canada have not taken the approach of prosecuting individual gamblers.

Casino City considers pari-mutuel wagers placed via the Internet on race and sports activities in North America to be a race and sports wagering activity.

**Charitable Gaming**

Charitable gaming, including activities such as bingo and raffles, is widespread throughout the United States and Canada.

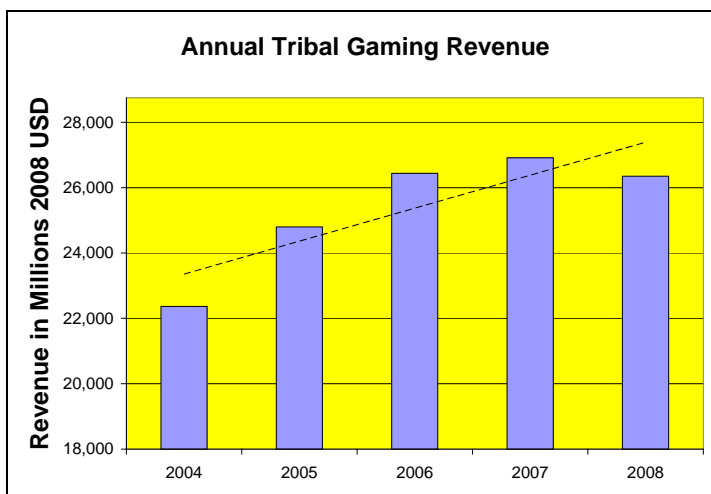
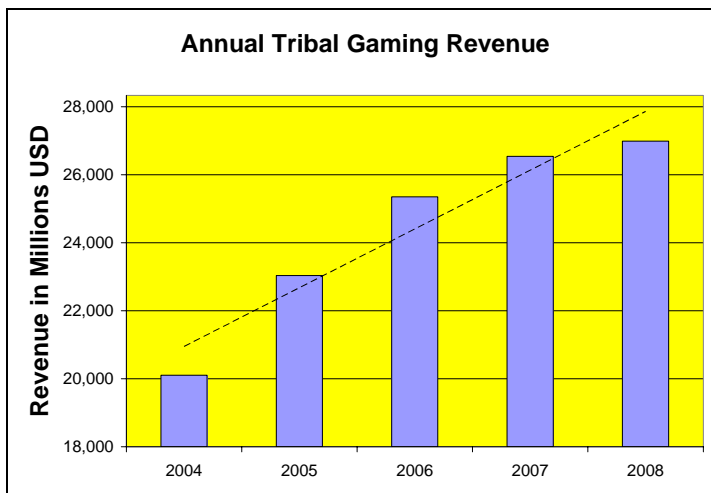
**Commercial Bingo**

Bingo is popular throughout North America. There are a number of companies operating commercial bingo halls in the US and in some provinces of Canada.

**Tribal Gaming**

With the passage of the Indian Gaming Regulatory Act (IGRA) in 1988 in the United States, Native American gaming has seen a strong and steady expansion.

In Canada, First Nations gaming operations are dependent on the approval of the province in which they are located.



**Tribal Gaming Revenue**

	Revenue in Millions			
	2005	2006	2007	2008
Revenue in USD	23,035.54	25,352.51	26,543.15	26,986.65
Revenue Change	14.61%	10.06%	4.70%	1.67%
Inflation Adjusted	24,797.88	26,438.01	26,913.04	26,354.14
Inflation Adj. Change	10.87%	6.61%	1.80%	-2.08%